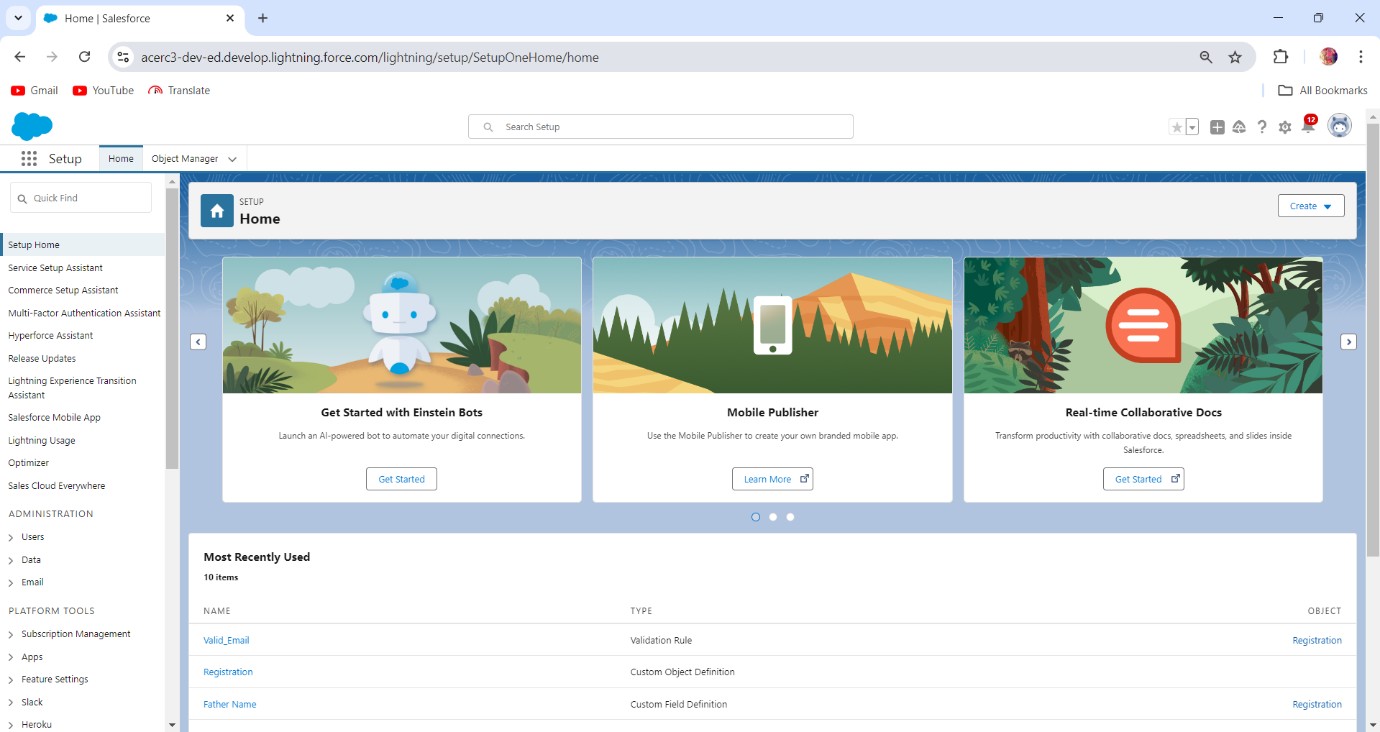
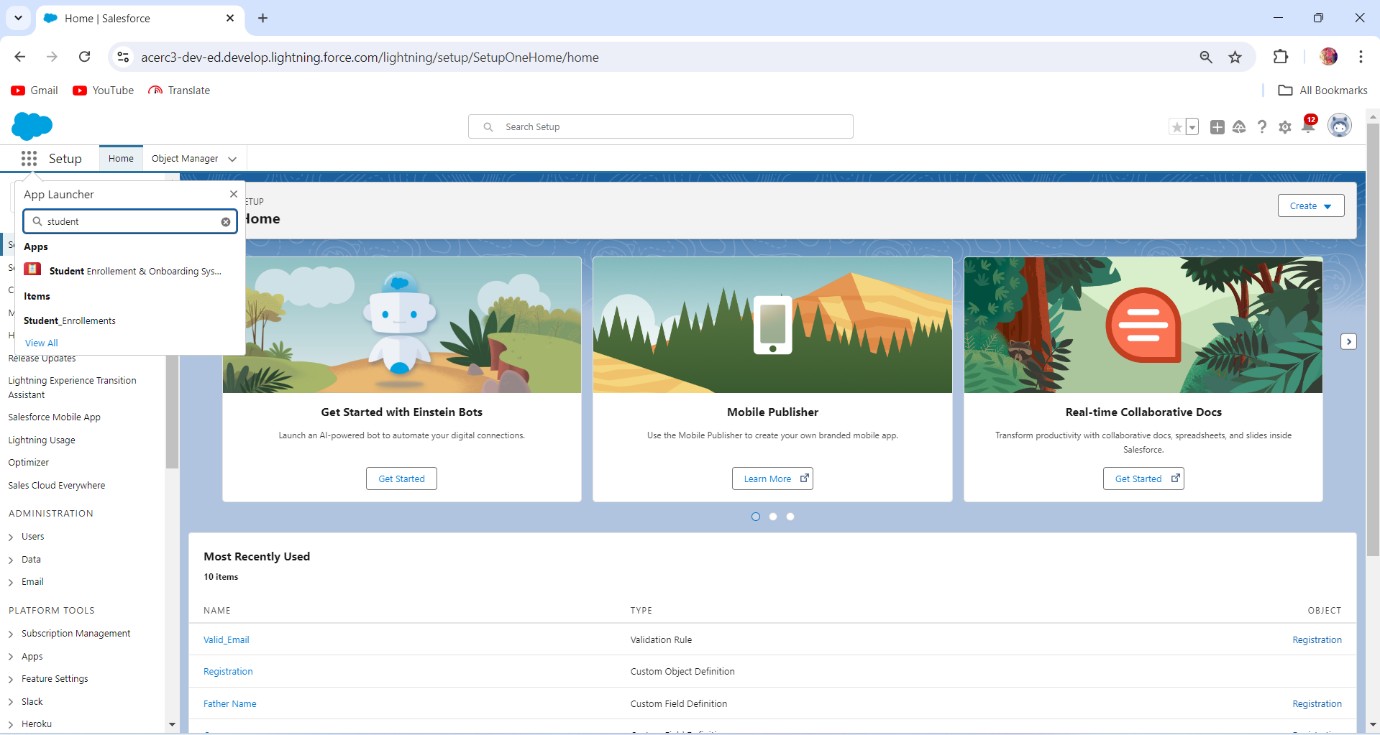
Student Enrollment and OnBoarding System

**Step 1:-** Create a New Org For This Project.



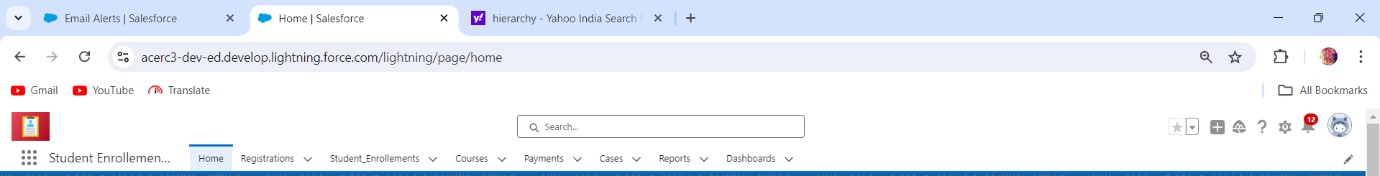
**Step 2:-** Create a Salesforce Lightning App Named as

# “Student Enrollment & Onboarding System”



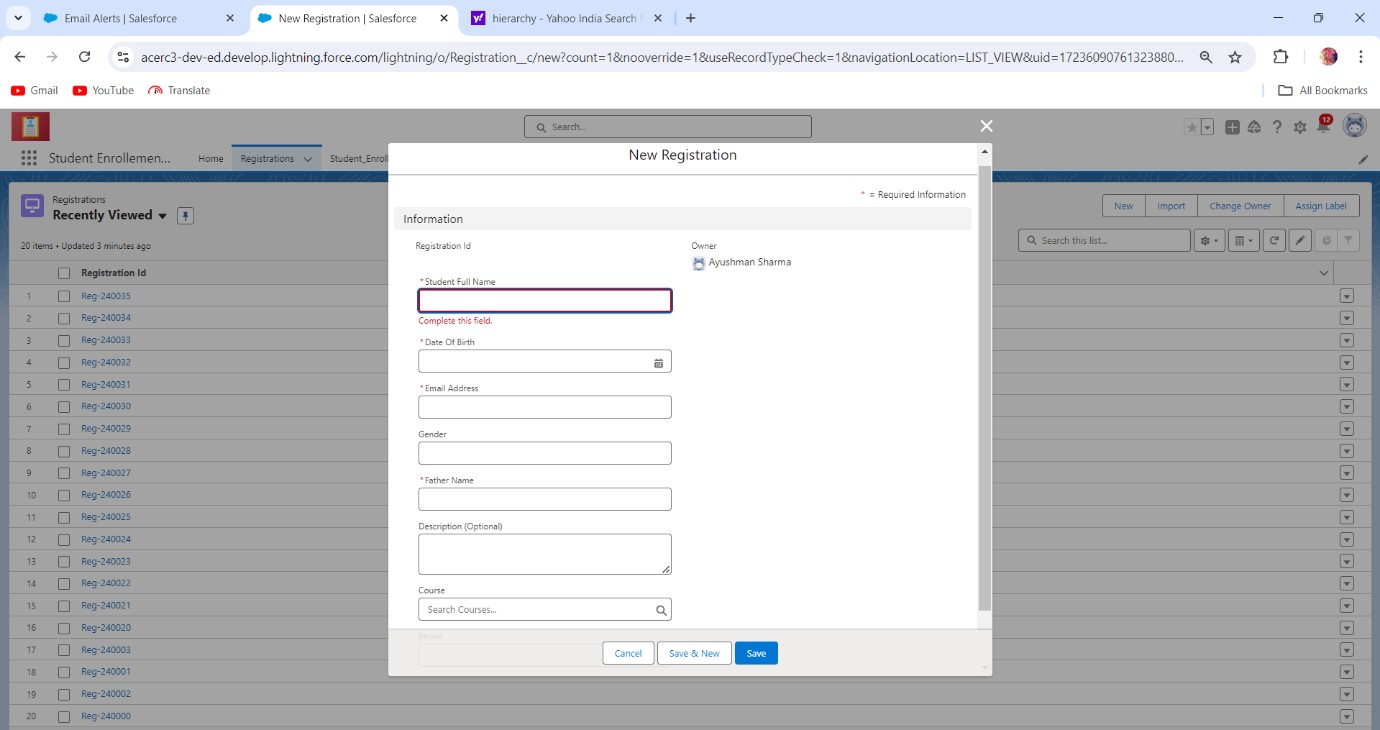
**Step 3:-** Create all the Objects.

1. Home (Custom Home Page)
2. Registration (Custom Object)
3. Student Enrollment ( Custom Object)
4. Course ( Custom Object)
5. Payment ( Custom Object)
6. Case
7. Report
8. Dashboard

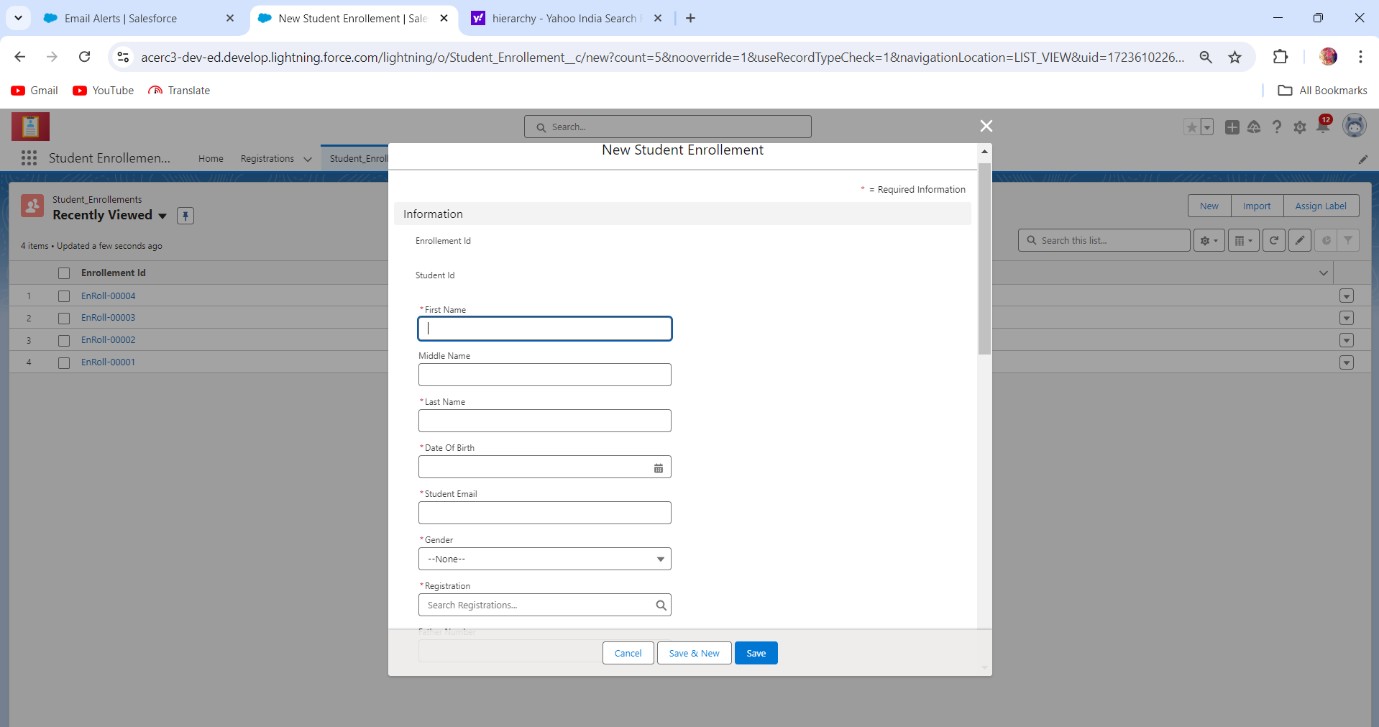


**Step 4:-** Create All Fields Related To this Object.

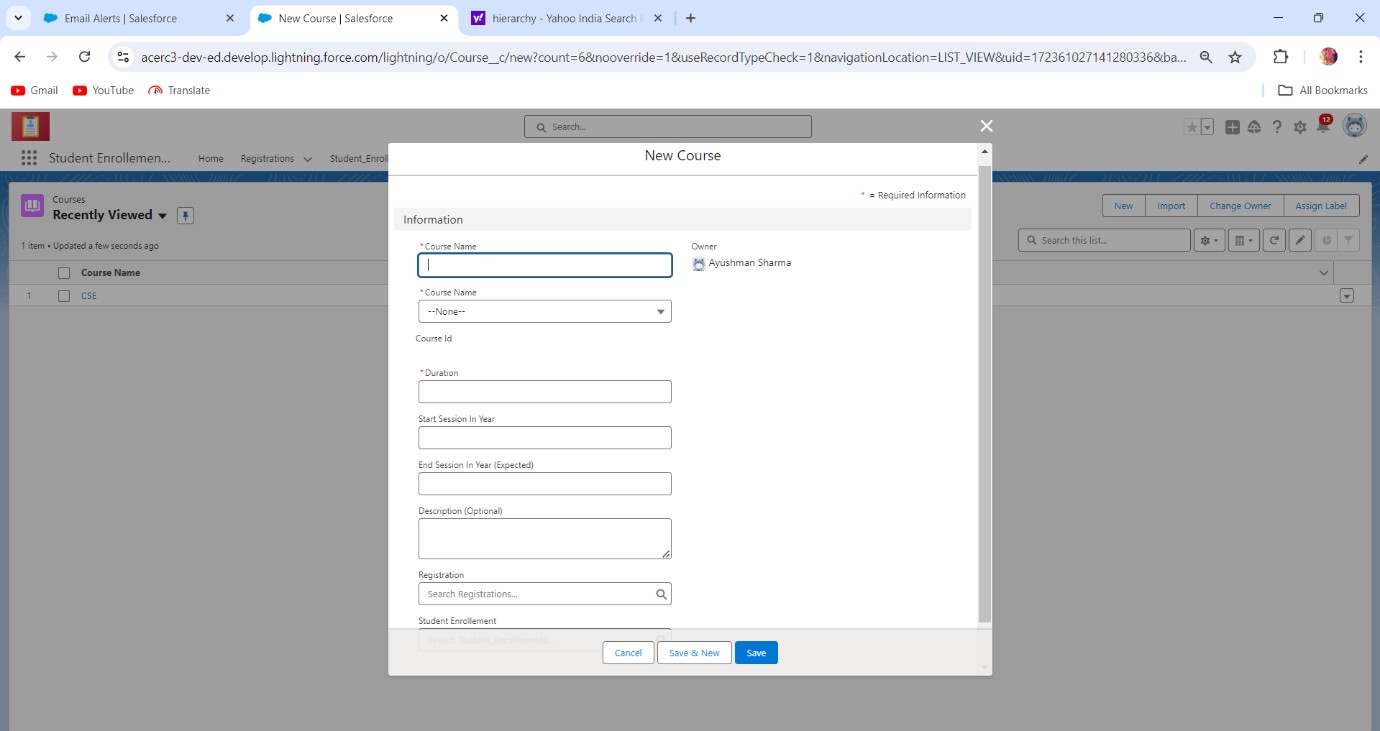
1. Registration
   * \*Registration I’d (Required)
   * \*Student Full Name
   * \*Date Of Birth
   * \*Email Address
   * \*Phone
   * Gender
   * \*Father Name
   * Description (Optional)
   * (Lookup With Course)



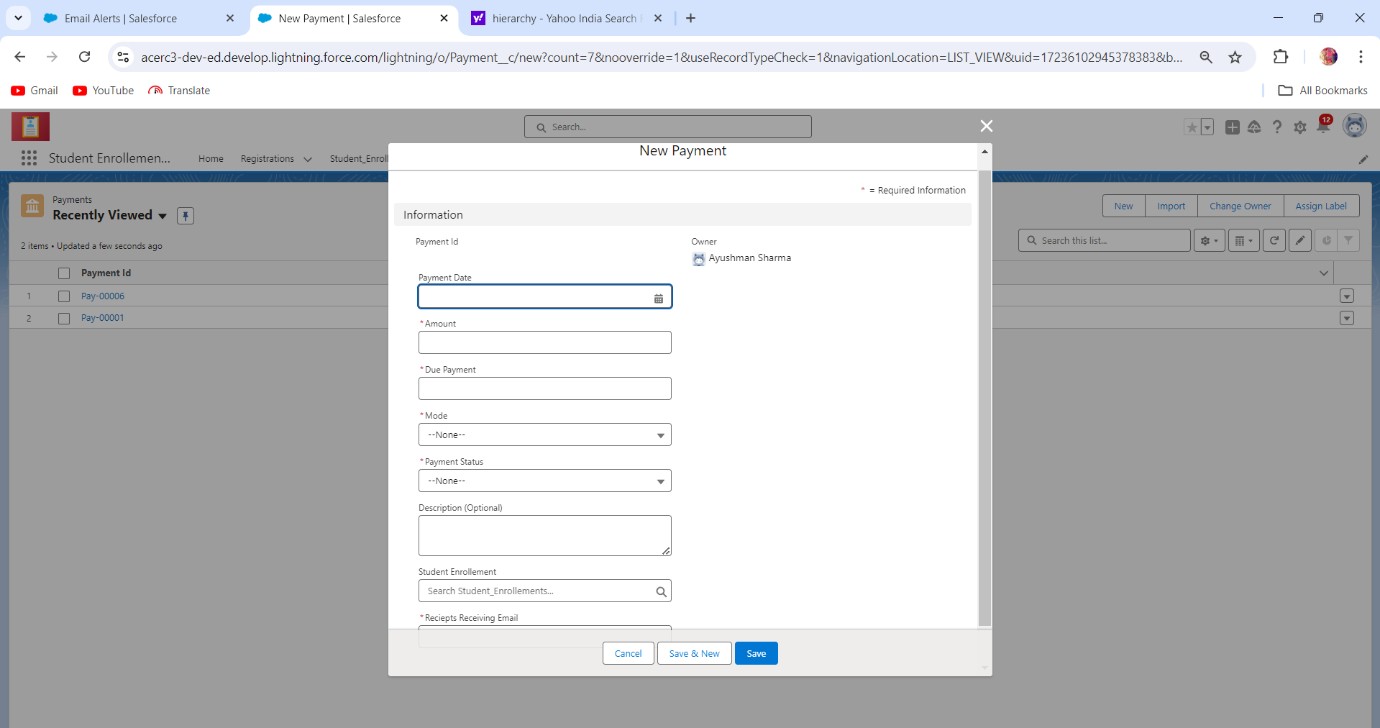
1. Student\_Enrollment
   * \*Student I’d
   * \*First Name
   * Middle Name
   * \*Last Name
   * \*Date Of Birth
   * \*Student Email
   * \*Gender (Picklist)
   * \*Phone Number
   * Whatsapp Number
   * \*Father Name
   * \*Father Number
   * Mother Name
   * Mother Mobile
   * \*Document (multi-Picklist)
   * Last Qualification
   * Address
   * \*(Lookup With Registration)



1. Course (Object)
   * Course I’d
   * \*Course Name(Picklist)
   * \*Duration (In Month)
   * Start Session In Year
   * End Session In Year (Expected)
   * Description (Optional)
   * (Lookup With Registration)
   * (Lookup With Student Enrollment)



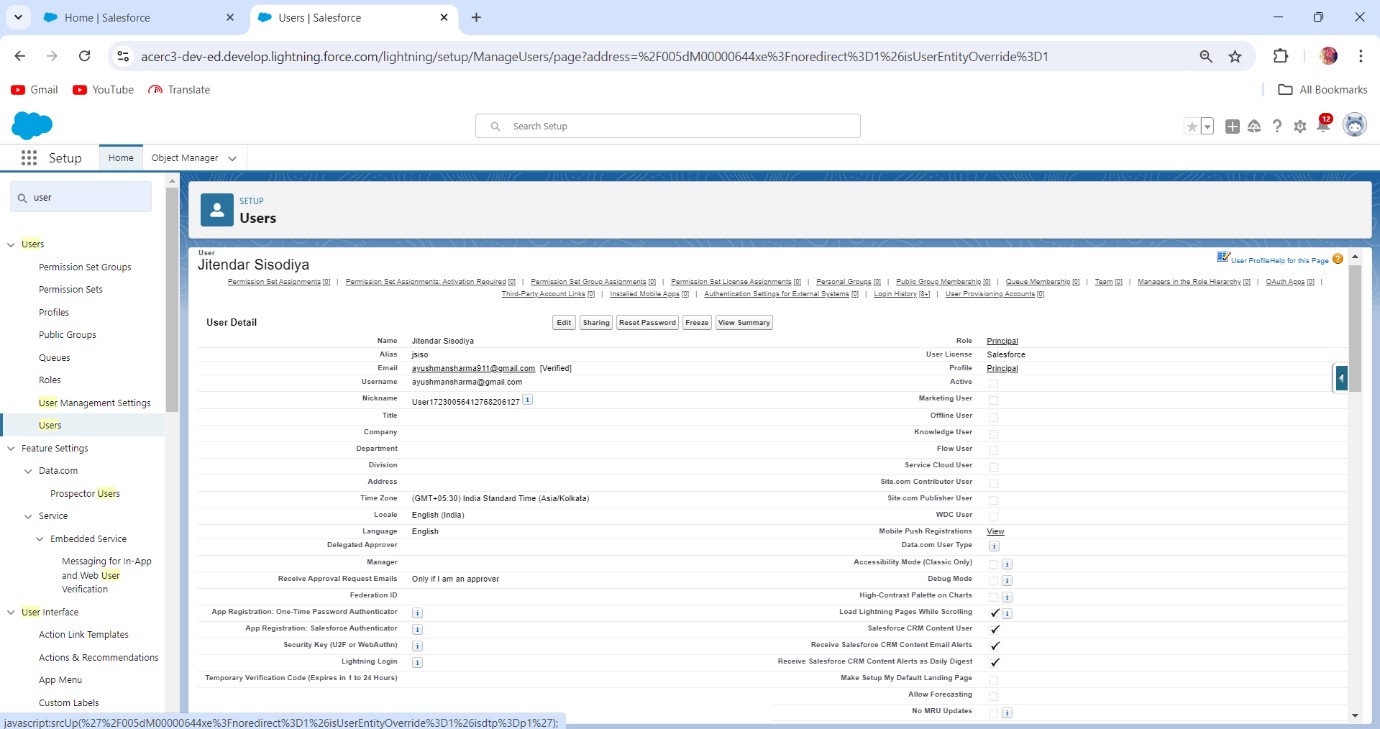
1. Payment (Object)
   * Payment I’d
   * Payment Date
   * \*Amount
   * \*Due Payment
   * \*Mode (Picklist)
   * \*Payment Status (Picklist)
   * Description (Optional)
   * (Lookup With Student Enrollment)
   * \*Receipts Receiving Email



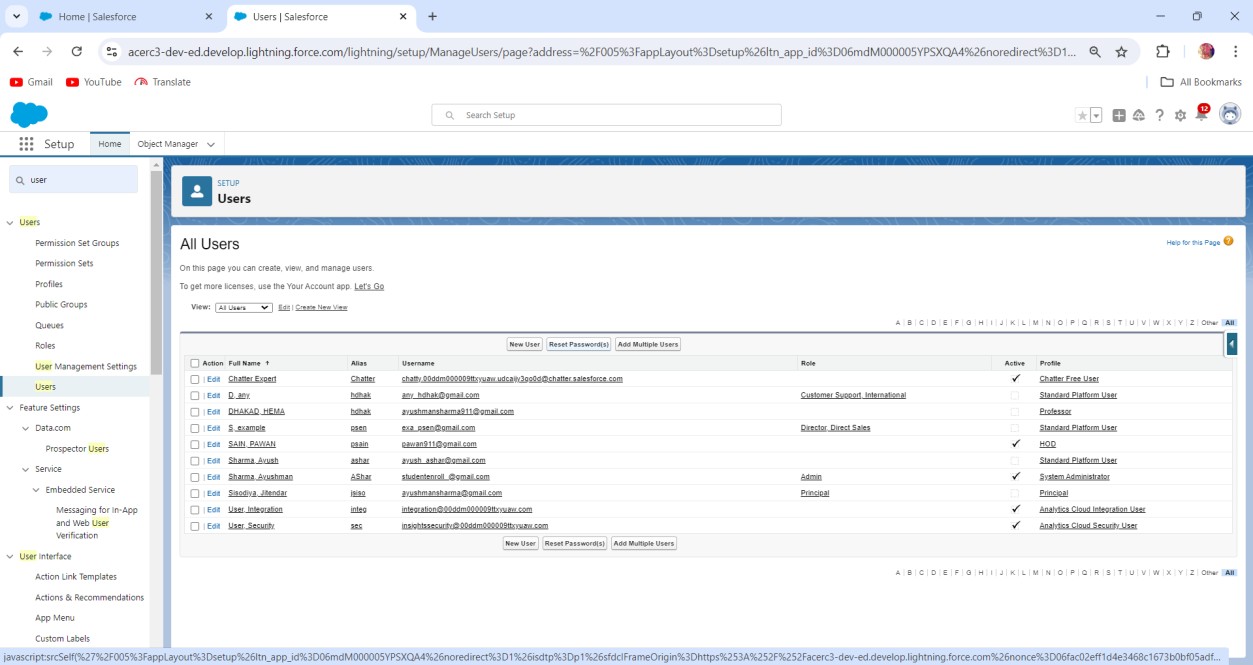
**Step 4:-** Create users and Create Profiles that given Below

User (Standard user) “Principal Name” (Profile Name - Principal) User (Standard user) “HOD Name” (Profile Name - HOD)

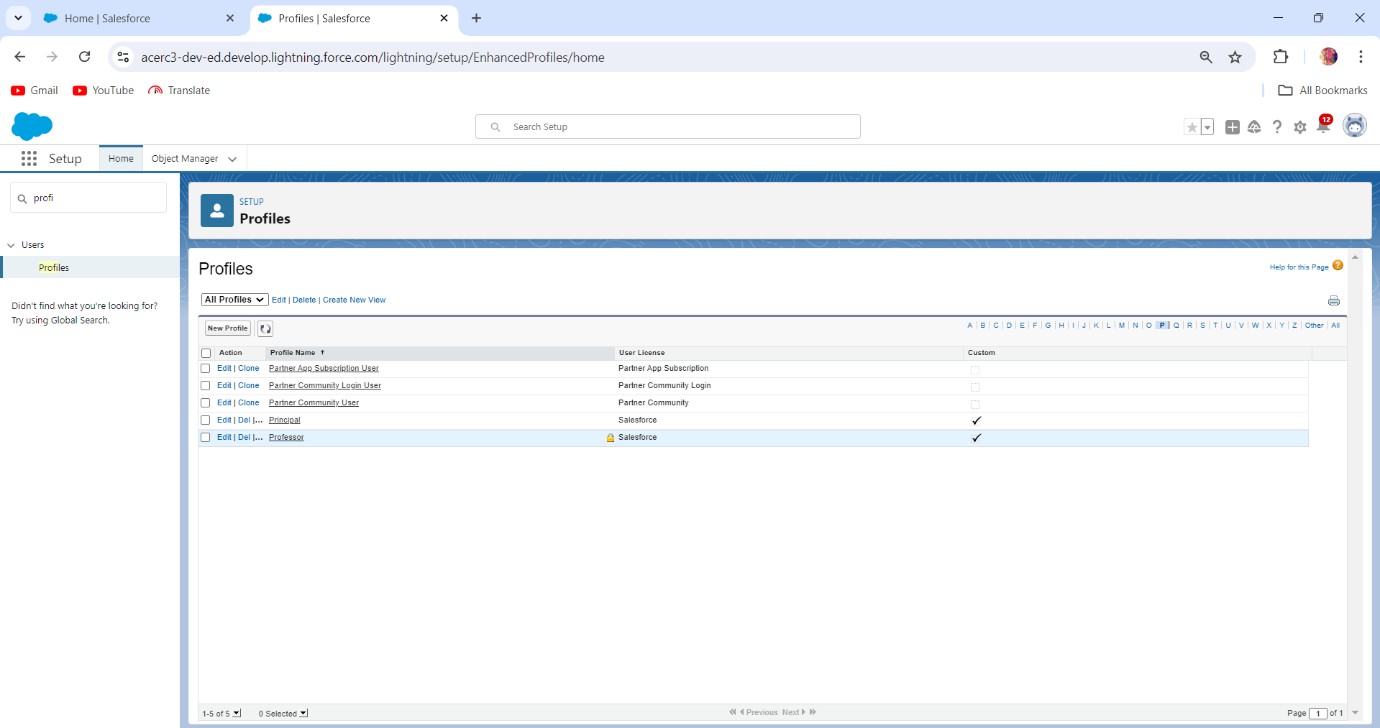
User (Standard user) “Professor Name” (Profile Name - Professor) (PRINCIPAL USER’S )

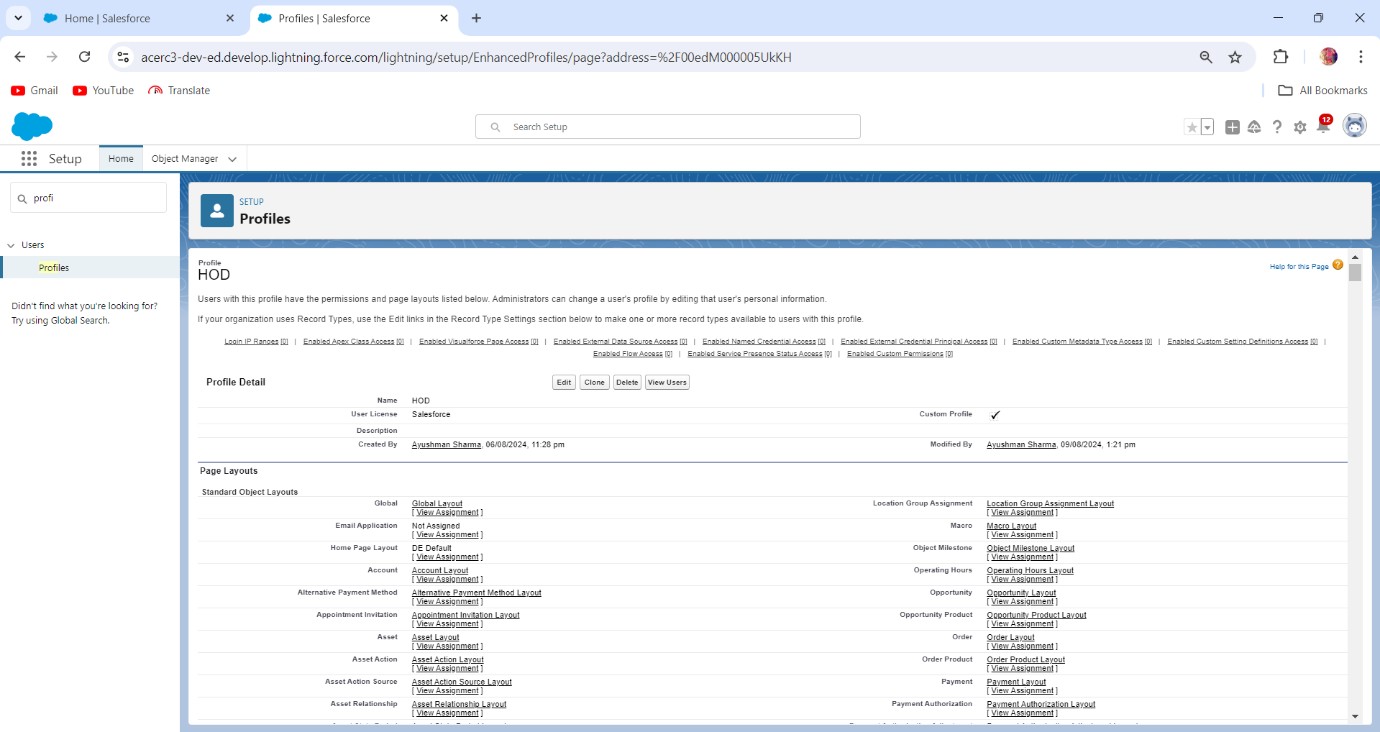


(ALL USER’S )



**PROFILES**

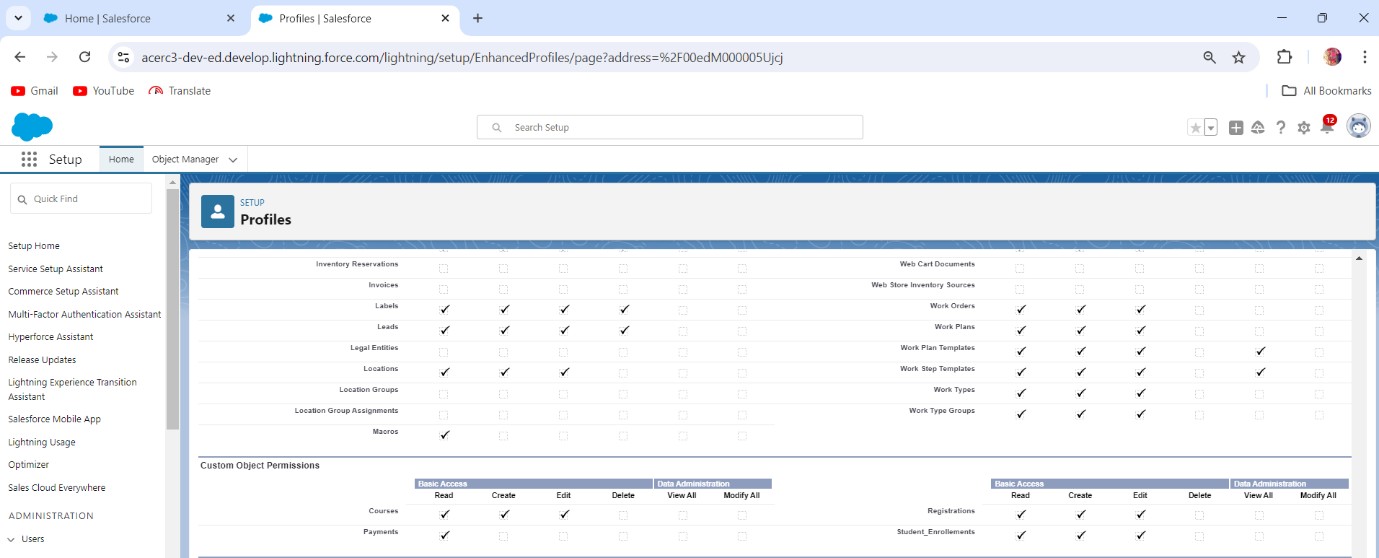




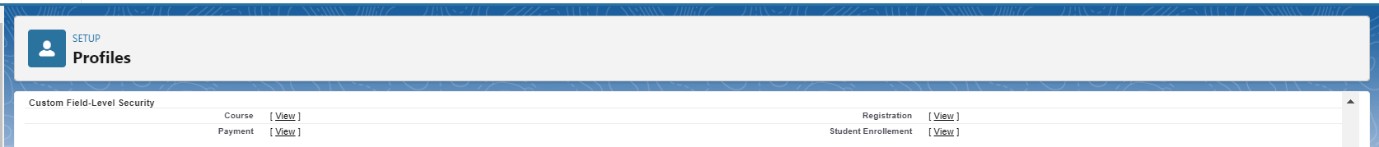
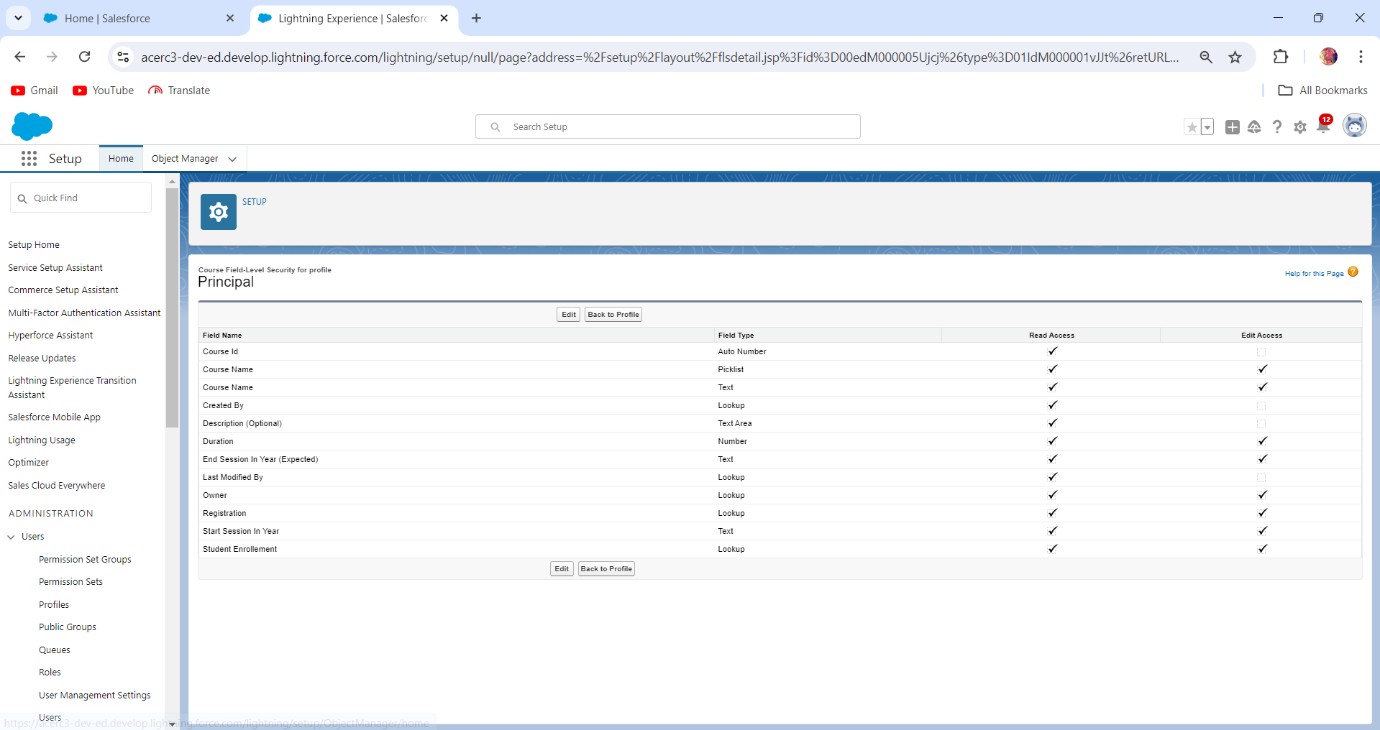
**Step 5:-** Distribute Security accordingly

1. Object Level permission
2. Field level permission
3. Record level permission
4. Permission set
   1. Object Level Permission

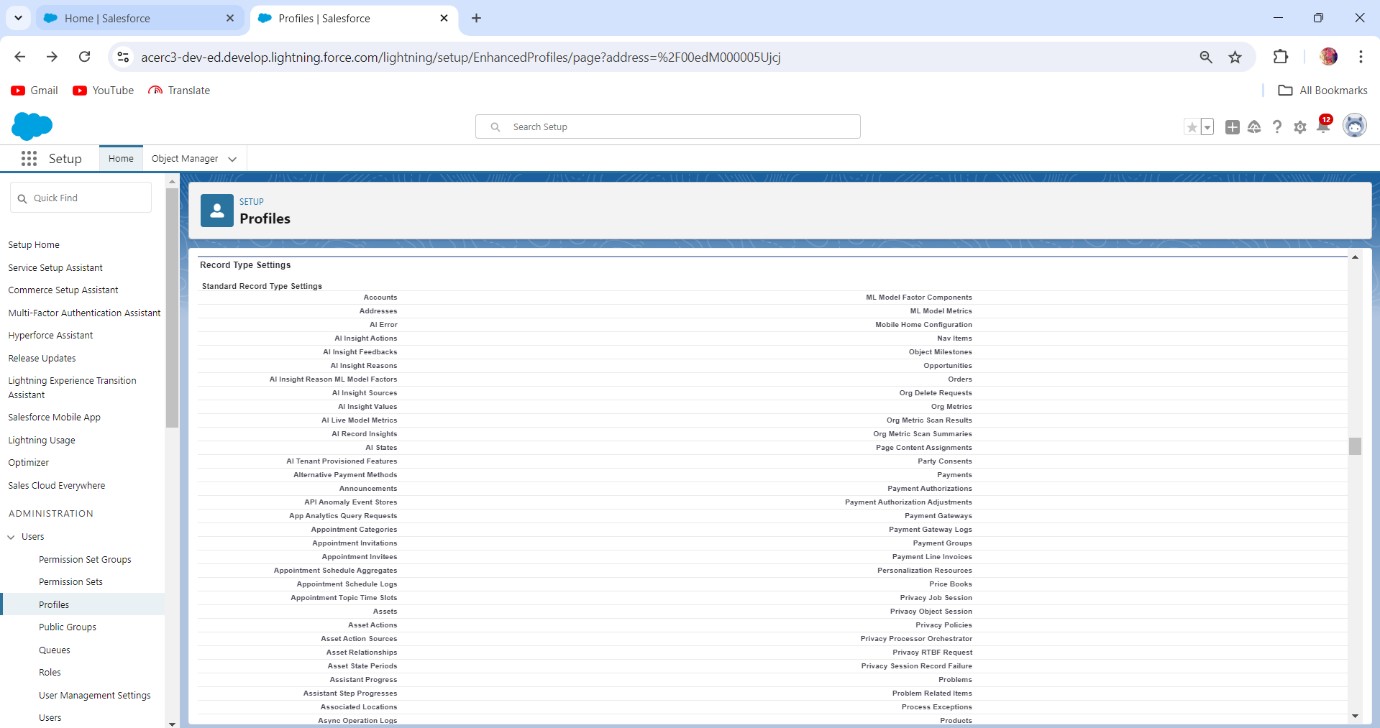
|  |  |  |  |
| --- | --- | --- | --- |
| Object | Principal | HOD | Professor |
| Registration | Full | Read | Read |
| Student Enrollment | Full | Read (limited update) | Read |
| Course | Full | Full (within department) | Read and Update |
| Payment | Read | None | None |

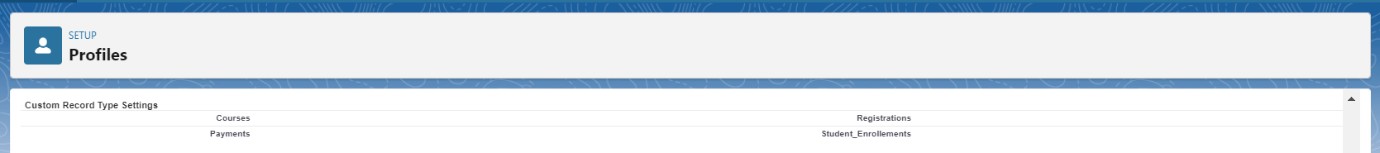


* 1. Field Level Permission



* 1. Record Level Permission

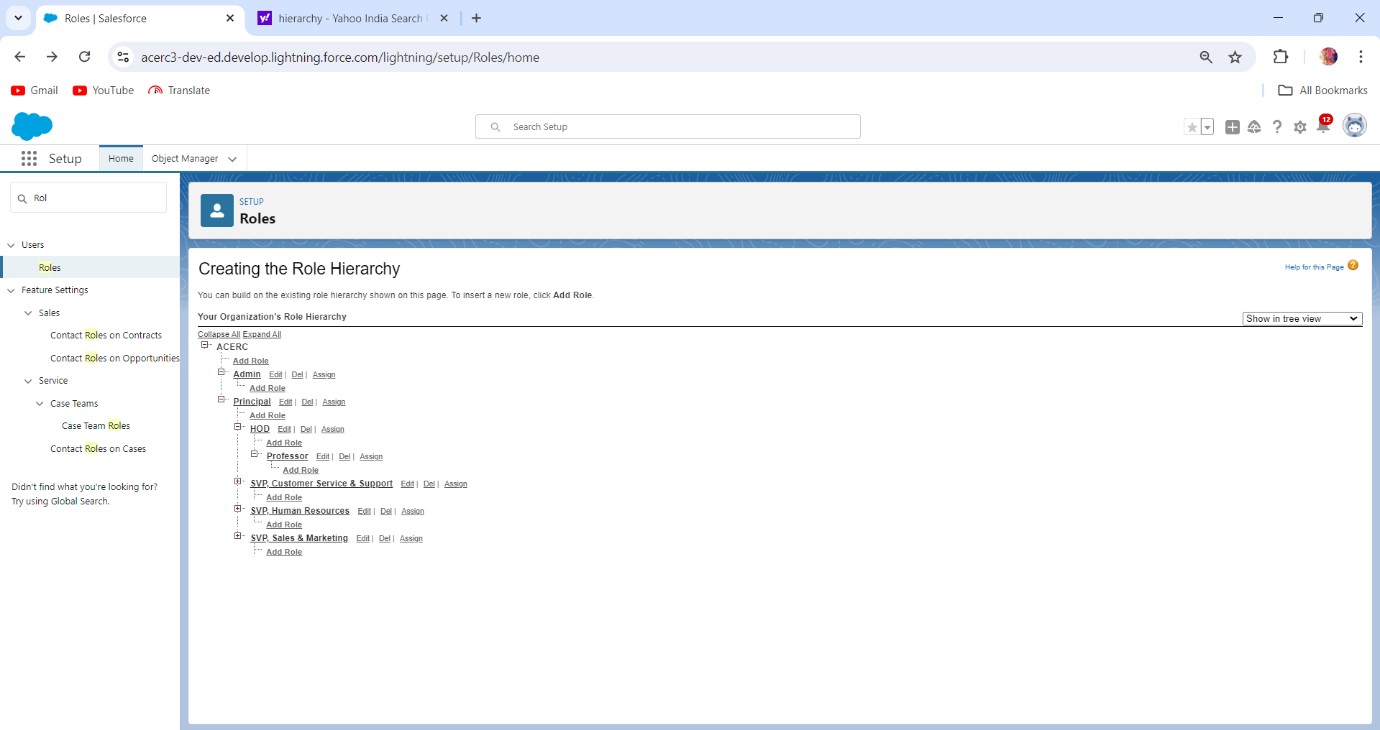




* 1. Permission Set

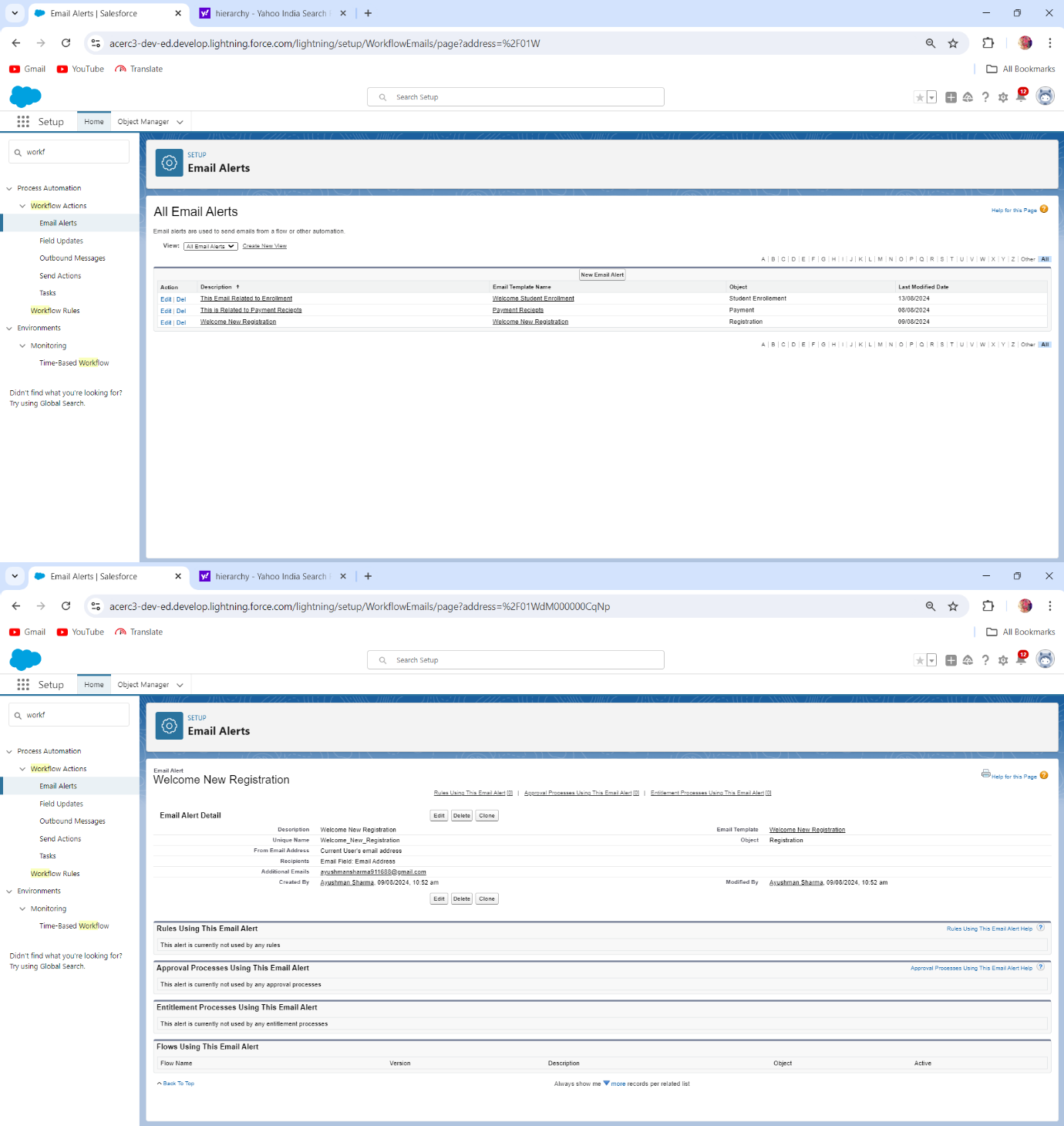
**Step 7:-** Role and Hierarchy.

# Admin—-> Principal—-----> HOD > Professor



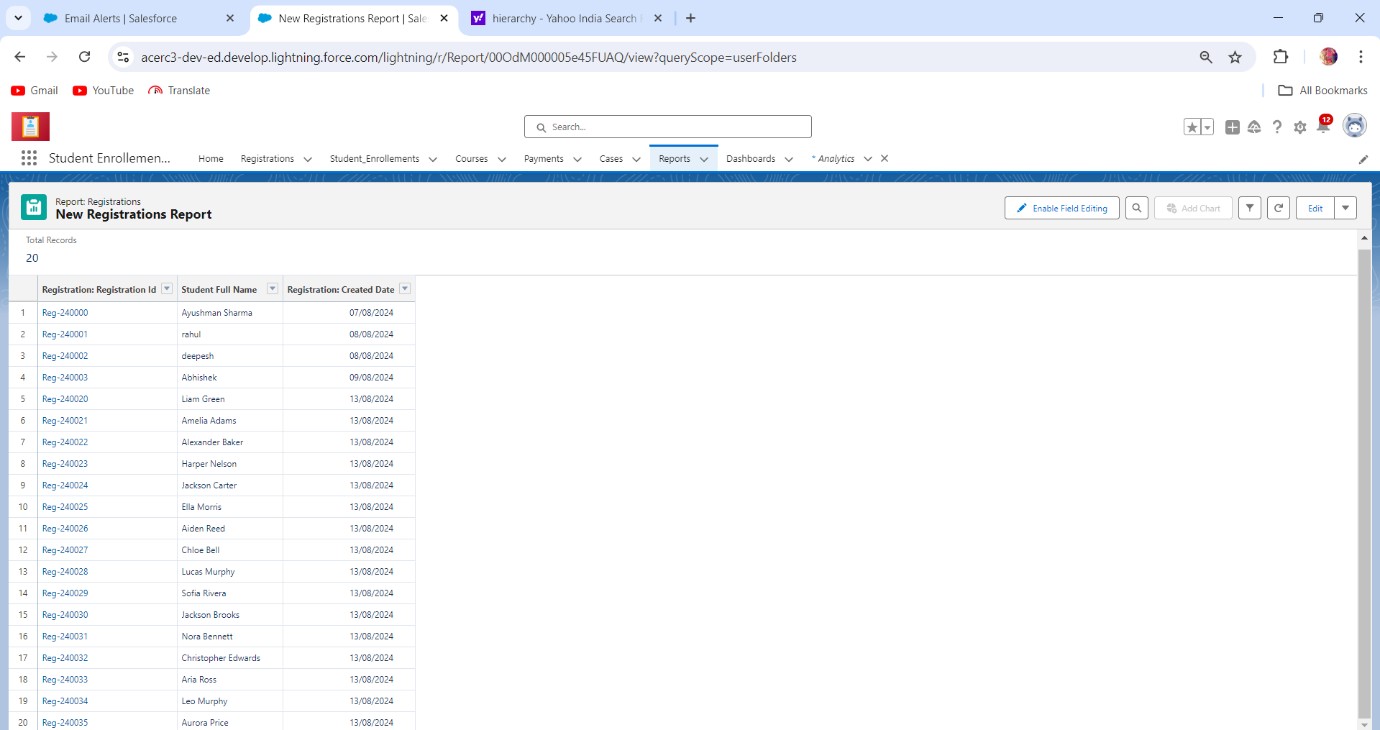
**Step 7:-** Automations

1. Registration confirmation (At the time creation)
2. Enrollment confirmation (At the time of creation/Updating/edit)
3. Payment Receipt (at the time of record generate)

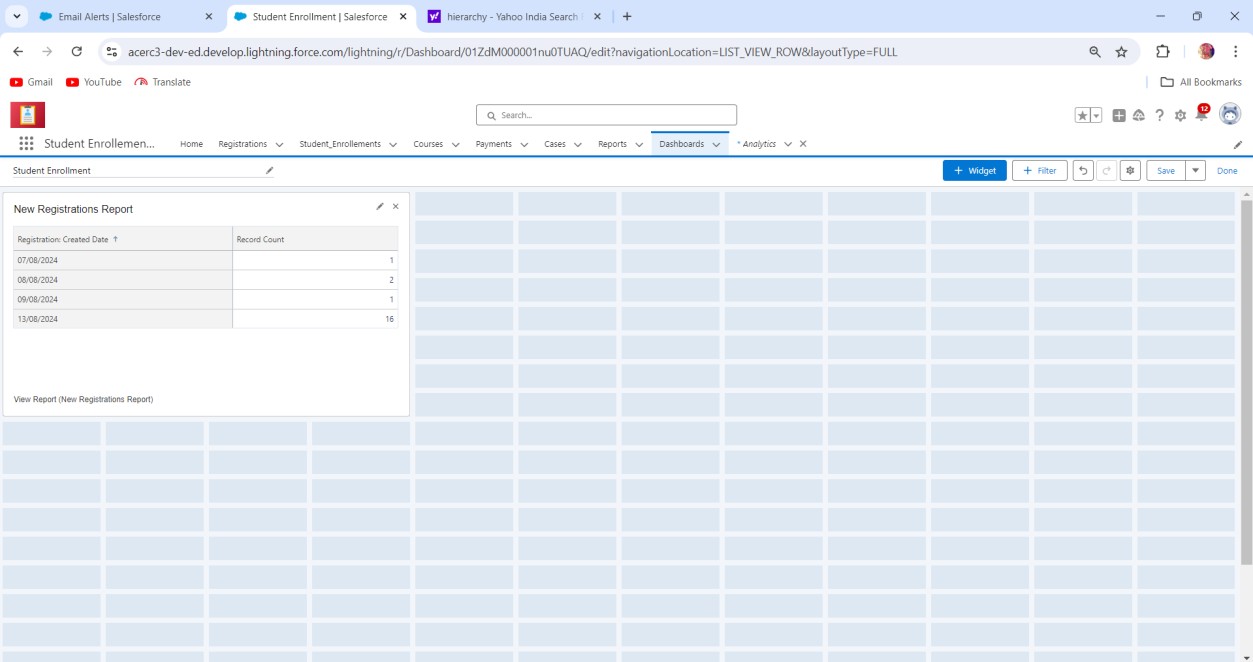


# Step 8:-

1. Create report and Dashboard for the Registration Object
   * Report:-



* + Dashboard:-



1. Student Enrollment Object for analyse the previous year data trends, new Admission. Everything will be in the context in Profit.